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Department of Finance

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Consumer Services Agency

D. Everett Rice
Governor's Appointee

Executive Director:

Stanton C. Hazelroth

Mailing Address:
P.O. Box 2830
Sacramento, CA 95812-
2830

Office Address:
980 9th Street, Suite 900
Sacramento, CA 95814

(916) 322-1399
(916) 322-6314 FAX
www.ibank.ca.gov

California Infrastructure and Economic Development Bank

BOARD MEETING NOTICE

Tuesday, September 27– 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on August 23, 2011.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 11-21 approving the sale, issuance and delivery of tax-exempt revenue bonds in an amount not to exceed \$64,925,000 to refund the outstanding California Infrastructure and Economic Development Bank Variable Rate Revenue Bonds (The Colburn School) Series 2006A.
5. Resolution No. 11-22 approving the sale, issuance and delivery of tax-exempt and taxable revenue bonds in an amount not to exceed \$153,000,000 to (i) refund, all or portion of, the outstanding California Infrastructure and Economic Development Bank Revenue Bonds (The J. David Gladstone Institutes Project) Series 2001 and (ii) finance the acquisition and installation of equipment and improvements.
6. Resolution No. 11-23 approving a second supplemental indenture in connection with the an amendment to the letter of credit associated with the California Infrastructure and Economic Development Bank Variable Rate Demand Refunding Revenue Bonds (Los Angeles County Museum of Natural History Foundation), Series 2008A and Series 2008B.
7. Resolution No. 11-24 superseding Resolutions 08-35 and 09-05 and delegating to the Executive Director and his assignees authority to act on behalf of the California Infrastructure and Economic Development Bank (Infrastructure Bank) in providing financing assistance to qualified projects and otherwise conducting the business and affairs of the Infrastructure Bank.

Discussion Item.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Debra Otto, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.